Laura L. Brown, PsyD

Cascade Center for Wellness 2215 Broadway Street, Vancouver, WA 98663 (360) 906-7156

Adult Patient Information Form

Today's date: ___________________

Patient's name: ____________________________________ Date of birth: ____________________ Age: ______

Social Security Number: ____________________________________ Gender: ___________________________

Home street address: ____Apt.: ____________

City: ____ State: ________ Zip: ______________________

Home/cell phone: _________________________________ Okay to leave message?______________________

e-mail: _____________________________________Guardian (if minor): _________________________________

Marital Status: ____________________________________

Referred by: ______________________________________

EDUCATION

Level of education: ____

Current school: _________________________________ Location: ______________________________________

Teacher: _____________________________________ Phone number:___________________________________

EMPOLYMENT

Employer: ___________________________________ Occupation: ______________________________________

Phone: _________________________________ Address: ____

EMERGENCY CONTACT

Name: ____ Phone: ____________________________________

Address: ____

Relationship: ____

LEGAL

Are you involved in any legal activities (civil, criminal, custody, probation/parole, etc.)? __________________

Please describe: ____

History of felony/misdemeanor charges? ____

DUII/DWI, etc.:____

MILITARY EXPERIENCE

____Yes ____No

Branch of Service: ______________________________ Date enlisted/drafted: _______________________

Discharge Date: ___________________Type of discharge: _____________Rank at discharge:__________

Combat experience? ____Yes ____No

Other stressors experienced: ____

MEDICAL INFORMATION

Physician's name: ____ Phone: ________________________

Address: ____

Most recent medical examination: ____

Do you have a history of any of the following medical conditions?

___A serious accident
___A head injury
___High fevers
___Vision problems
___Ear infections
___Stomach aches
___Abortion
___Cancer
___Seizures
___Surgery
___Meningitis
___Hearing problems
___Asthma
___High blood pressure
___Diabetes
___Chronic pain
___Heart problems
___Other ____
___Allergies
___Hospitalizations
___Headaches
___Loss of consciousness
___Pregnancy/miscarriage
___Speech/language problems
___A sexually transmitted disease
___Thyroid problems

Please describe any checked items, noting your age at the time of onset:

Current Medications: ____ None

Medication	Dosage	Date First Prescribed	Prescribed by
_______________	_________	______________________	____________________________
_______________	_________	______________________	____________________________
_______________	_________	______________________	____________________________
_______________	_________	______________________	____________________________

Current over-the-counter medications: (please include vitamins, herbal remedies, etc.)

Allergies and/or adverse reactions to medications

Are you currently or plan to apply for disability?

CHEMICAL USE HISTORY

Substance Type	Current Use (within the last 6 months)				Past Use			
	Y	N	Frequency	Amount	Y	N	Frequency	Amount
Tobacco								
Caffeine								
Alcohol								
Marijuana								
Cocaine/crack								
PCP/LSD								
Heroin/opiates								
Methamphetamines								
Inhalants								
Other								

Have you ever had withdrawal symptoms when trying to stop using any substances? ___Yes ___No

PREVIOUS MENTAL HEALTH TREATMENT:

Type of Treatment	No	Yes	Start/End Dates	Provider name Primary Reason for treatment
Counseling or Psychiatric Care				
Drug/Alcohol Treatment				
Medication for mental health problem				
Self-help/support group				

Have you ever had thoughts or made statements of wanting to hurt yourself or seriously hurt someone else? ___Yes ____No

Have you ever purposely hurt yourself or another? ___Yes ___No

Please describe what brought you here today: ____

____

____

What are your goals for therapy?____

____

____

What has helped this in the past? ____

____

____

Please check behaviors and symptoms that occur to you more often than you would like:

___Aggression/fighting	___Dizziness	___Irritability	___Sleeping problems
___Alcohol abuse	___Drug abuse	___Judgment errors	___Speech problems
___Angry outbursts	___Eating disorder	___Loneliness	___Suicidal thoughts
___Arguments/conflicts	___Elevated mood	___Memory impairment	___Thoughts disorganized
___Anxiety	___Fatigue	___Mood swings	___Trembling
___Avoiding people	___Gambling	___Panic attacks	___Withdrawing
___Chest pain	___Hallucinations	___Phobias/fears	___Worrying
___Computer addiction	___Heart palpitations	___Recurring thoughts	___Other (specify):
___Depression	___High blood pressure	___Sexual addiction	
___Disorientation	___Hopelessness	___Sexual difficulties	
___Distractibility	___Impulsivity	___Frequent illness	

Do you have any family history of mental health problems?

___Depression	___Anxiety	___Sexual Abuse	___Attention deficit
___Alcohol abuse	___Drug abuse	___Schizophrenia	___Manic-depression
___Imprisonment	___Suicide	___Eating disorders	___Obsessive/compulsive

Have you suffered any of the following types of trauma?

___Neglect	___Emotional abuse	___Physical abuse
___Sexual abuse	___Loss of a loved one	___Natural disaster
___Teenage pregnancy	___Parental substance abuse	___Crime victim
___Violence in the home	___Parents separated or divorced	___Financial problems
___Parental illness	___Homelessness	___Lived in foster home
___Multiple family moves	___Other	

To which cultural or ethnic group do you belong?

Insurance Information

Company: ____

Address: ____

City, State, Zip:_______________________________________

Phone: ____

ID Number: ____

Group Number: _______________________________________

Insured: ___________________________DOB___________________

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AUTHORIZATION TO RELEASE INFORMATION AND ASSIGNMENT OF INSURANCE BENEFITS

I hereby authorize Laura L. Brown, PsyD to:

- Furnish my insurance company with any/all information requested concerning my present claim(s).
- Bill my insurance company and accept payment from that company on my behalf for all services from time to time relating to my case.

I acknowledge that I am responsible for all charges not covered by my insurance. I agree that if costs or fees are incurred in connection with the collection of this account, I will pay all such costs and fees, including, but not limited to, collection costs, attorney's fees and all court costs. I understand that failure to resolve any outstanding balance may result in my account being referred to a collection agency if it remains delinquent without a response from me.

NOTICE OF INFORMATION PRACTICES

Notice: We keep a record of the health-care services we provide you. You may ask us to see and copy that record. You may also ask us to correct that record. We will not disclose your record to others unless you direct us to do so or unless the law authorizes or compels us to do so. You may see your record or get more information about it from our office staff. The fees for copying records, searching for records or editing records are as follows:

Copying	$0.65 per page for the first 30 pages
	$0.50 for each additional page
Searching	$15.00 per search

All copies will be released upon receipt of payment.

_______________________________ ______________ ___________________________________

Patient's signature (if 18 or older) Date Responsible party signature (if for a minor)

Laura L. Brown, PsyD

Cascade Center for Wellness 2215 Broadway Street, Vancouver, WA 98663 (360) 906-7156

Informed Consent and Office Policies

Please read the following information carefully and initial after each section. If you have any questions, please wait to initial and sign this form and we can discuss it together. Your signature at the bottom of this sheet signifies you have read, understood, and agree to abide by these policies, and that you have received a copy of the policies for yourself.

Appointments: Your appointment time is held exclusively for you and cannot usually be filled on short notice. If you fail to keep an appointment, you may be charged for the time as though you attended. For appointments canceled with less than 24 hours notice (not including weekends or major holidays) we may charge the full session fee, no matter what the reason. Please note that insurance companies will not cover this charge and you will be responsible for covering this fee in full.

INITIAL HERE __________(Patient/and or responsible party)

Insurance: We will bill your insurance for our services. We will assist you but you are responsible to check with your insurance company regarding your coverage and to track this coverage as treatment progresses. Some things to keep in mind are: Are you currently covered? Am I a provider whose services are paid under this plan? What is your annual deductible? What is the percent of coverage? What is the maximum benefit for outpatient mental health coverage? Remember: You are responsible for bills whether insurance pays or not.

INITIAL HERE __________(Patient/and or responsible party)

Fees: My rates are as follows: $250 for an initial evaluation and $175 for subsequent 50-minute sessions, $175 an hour for testing and assessments, and $100 an hour for other professional services (report writing, telephone conversations, meetings/consultations with other professionals). Participation in legal proceedings are $300 an hour and $180 an hour for preparation and travel time. Payment (or co-payment) is expected at the time of the visit unless other arrangements are made. These rates are subject to change.

INITIAL HERE __________(Patient/and or responsible party)

Billing: You will be billed monthly for any outstanding balance. Payment by the 15th of the month, according to our written agreement, is appreciated. Should the bank return your check, there will be a $25.00 returned check charge. As a last resort, your account may be turned over to an attorney or a collection agency for collection and you will be held responsible for any legal or collection costs incurred.

INITIAL HERE __________(Patient/and or responsible party)

Medicare: I am not a Medicare provider. Because of that, Medicare will not allow me to bill them for your claims, even with the intent of billing your secondary insurance. You have the choice to pay privately or find a Medicare provider to serve you.

INITIAL HERE __________(Patient/and or responsible party)

Confidentiality and the Release of Information: Your participation in treatment and all information about you is confidential and will not be disclosed to anyone without your written consent. The only exceptions are: a) cases of suspected abuse or neglect of a child or vulnerable adult, b) cases where I believe the client presents a clear and imminent danger to him/herself or to another person, c) cases where a court subpoenas me to testify or subpoenas my records, d) cases of medical emergency, or e) cases where an insurance company is helping to pay your fee and requires information about diagnosis and/or reports about treatment.

INITIAL HERE __________(Patient/and or responsible party)

HIPAA Notice of Policies and Practices: We are committed to preserving the privacy of your personal health information. Additionally, we are required by Federal law (Health Insurance Portability and Accountability Act, known as HIPAA), and by State law to protect the privacy of your personal information and to offer you a Notice that describes (a) how clinical information about you may be used and disclosed and (b) how you can get access to this information. Please ask for a copy of the *HIPAA Notice of Policies and Practices* should you wish to have a complete copy for your records.

INITIAL HERE __________(Patient/and or responsible party)

Patient Consent to Treatment: Your signature below indicates that you have read this agreement and agree to its terms. You consent to the use of a diagnosis in billing, and to release of that information and other information necessary to complete the billing process. You agree to pay the stated fees. Your signature also serves as an acknowledgment that you have received the *HIPAA Notice of Policies and Practices* described above.

____ ____________________________________
Signature Date

____
Please print patient name

____ ____________________________________
Signature of financially responsible party if not patient Date

____
Please print your name and relationship to patient

Cascade Center For Wellness
Laura L. Brown, PsyD
2215 Broadway, Vancouver, Washington 98663
(Revised 8/2013)

HIPAA NOTICE OF PRIVACY PRACTICES

This notice describes how medical and psychological information about you may be used and disclosed, and how you can get access to this information.

Cascade Center for Wellness (CCW) is required by federal and state law to maintain the privacy of your health information, and to provide you with a description of our privacy practices. This notice will tell you how your provider will use medical information here in this office, when and how it can be shared with other professionals and organizations, and how you can see it. If you have any questions, your provider will be happy to help you understand our procedures and your rights.

I. What Is Protected Health Information?

Protected health information (PHI) is information in your treatment record that identifies you (i.e. name, date of birth, etc.). Each time you visit CCW information is collected about you and your health, and recorded in your health care records. In this office, PHI is likely to include information such as your personal history, reasons for coming to treatment, your diagnoses and treatment plan, progress notes for each session, records or reports from other providers or agencies who have treated or evaluated you, psychological test scores, information about medications you took or are taking, and billing and insurance information.

II. Privacy And The Laws About Privacy

Your provider is required to tell you about privacy because of a federal law, the Health Insurance Portability and Accountability Act of 1996 (HIPAA). HIPAA requires your provider to protect the privacy of your PHI, to tell you about your rights and your provider's legal duties in regard to your PHI, and to tell you about our privacy practices. Your provider is obligated to obey the rules described in the most current version of this notice.

III. Uses And Disclosures With Your Consent

Your provider may use and disclose PHI for purposes of treatment, payment, and health care operations. "Use" applies to activities within CCW office that help to manage the services we provide. "Disclosure" applies to activities outside the office, such as releasing, transferring, or providing access to other individuals or organizations. "Consent" refers to your agreement to the policies described in this document, which you indicate through your signature on the "Acknowledgment of Receipt of Notice of Privacy Practices."

Treatment. Your provider will use your medical information to provide you with psychological treatments or services such as individual, family, or group therapy; psychological or educational testing; treatment planning; or measuring the benefits of services provided. Your provider may share your PHI with others who provide treatment to you, such as your physician, or if/when your provider refers you to other healthcare professionals. Your provider may also receive PHI from other healthcare professionals involved in your care, which will go into your records here.

Payment. Your provider may use your information to bill you, your insurance, or others, so that your provider can be paid for the treatments provided to you. Your provider may contact your insurance company to find out what services your insurance plan covers. Your provider may have to tell your insurance company about your diagnoses, the treatments you have received, treatment plan, and your progress in order to be reimbursed for

services.

<u>*Healthcare operations.*</u> Your provider may use your PHI for activities related to the performance, operation, and maintenance of the practice, such as quality assessments, business-related matters such as audits and administrative services, and for case management or care coordination. For example, your provider may hire a billing service to submit bills to insurance companies. Under the law, providers of such services are called "business associates." To protect your privacy, any business associates will agree in their contract with CCW to safeguard your information, and they will receive only the PHI required to do their job. Your provider may also use and disclose PHI to schedule appointments with you or to provide you with appointment reminders

IV. Uses And Disclosures That Require Your Authorization

Your provider may use and disclose your PHI for purposes outside of treatment, payment, and healthcare operations with your written authorization. An authorization is specific, written permission above and beyond general consent. When information is disclosed for purposes other than treatment, payment, and healthcare operations, such as consulting with a child's teacher, Your provider will obtain an authorization form from you before releasing the information. You may cancel your authorization in writing at any time. Your provider would then stop using or disclosing your information for that purpose. Of course, your provider cannot take back any information already disclosed or used with your permission.

V. Uses And Disclosures That <u>Do Not</u> Require Your Consent Or Authorization

Your provider may use or disclose your PHI without your consent or authorization under circumstances such as those described below. If any of these situations arise, your provider will attempt to discuss it with you before taking action, and will disclose only necessary information.

<u>*Abuse or neglect:*</u> If your provider has reasonable cause to believe that a child, elderly person, or other vulnerable adult has been abused, exploited, or neglected, (s)he is required to report their suspicion to law enforcement and to the Department of Social and Health Services.

<u>*Legal proceedings:*</u> If you are involved in a lawsuit or legal proceeding, and your provider receives a subpoena, discovery request, or other lawful process, they may have to release PHI.

<u>*Law enforcement:*</u> Your provider may be required to release information to law enforcement officials.

<u>*Government oversight:*</u> As a health care provider, your provider is subject to oversight by federal and state agencies. If a government agency makes a lawful request, your provider may be required to disclose PHI as part of audits, inspections, or investigations.

<u>*Veterans and military personnel:*</u> Your provider may be required to disclose PHI of current or past members of the armed forces, security, or intelligence services to government authorities, or to benefit programs relating to eligibility and enrollment.

<u>*Worker's compensation:*</u> Your provider may be required to disclose PHI to workers' compensation and disability programs to the extent necessary to comply with laws relating to programs that provide benefits for work-related injuries or illness.

<u>*Threat to safety:*</u> Your provider may use or disclose PHI if they believe it is necessary to prevent a serious threat to you or someone else.

Medical emergency: In the event of a medical emergency or involuntary commitment, your provider may disclose PHI to facilitate treatment.

Healthcare providers: As a result of state regulations adopted by the Washington State Department of Health, your provider is required to report themselves of another healthcare provider in the event of a final determination of unprofessional conduct, a determination of risk to patient safety due to a mental or physical condition, or if your provider has actual knowledge of unprofessional conduct by another licensed provider. *Note: If you yourself are a healthcare provider, and we believe that your behavior is a clear and present danger to your patients or clients, we are also required to report you.*

VI. Your Rights Concerning Your Health Information
HIPAA provides you with the following rights regarding your clinical record and disclosures of your PHI. Requests must be made in writing.

Right to request restrictions: You have the right to ask your provider to limit the use and disclosure of your PHI. Although your provider is not required to agree to a restriction you request, if they do agree, they will honor the request except when it is against the law, an emergency situation, or when the information is necessary to treat you.

Right to confidential communications: You have the right to ask your provider to communicate with you about your health and related issues in a particular way, or at a certain place that is more private for you. For example, you can ask your provider to call you to schedule appointments at home, rather than at work, or to send mail to someplace other than your home address.

Right to inspect records: You have the right to look at the health information your provider has about you, such as your medical and billing records. You can get a copy of these records, but your provider may charge you for postage and a state-determined rate for copying. Your provider may deny access to PHI under some circumstances. If they do so, they will explain any options you may have for a review of that decision.

Right to amend: If you believe that the information in your records is incorrect or missing something important, you can ask your provider to make additions to your records to correct the situation. This request must be made in writing, and include the reasons you want to make the changes. If your provider does not approve your request, they will tell you why, and explain any right you may have to file a written statement of disagreement.

Right to a paper copy: You have the right to a copy of this notice.

Right to an accounting: You have the right to request an accounting of disclosures of PHI to which you did not consent or provide authorization. Your provider is not required to account for disclosures of PHI for treatment, payment, or healthcare operations, or for which you provided consent or authorization.

VII. If You Have Questions Or Problems
If you need more information or have questions about the privacy practices described above, please speak to your provider. If you have concerns about how your PHI has been handled, or if you believe your privacy rights have been violated, please contact your provider immediately so they can address your concerns together with you. If this does not resolve your concerns, you have the right to file a complaint with the Secretary of the U.S. Department of Health and Human Services. Your provider can provide you with the form for the complaint. Filing a complaint will not limit your care here, and your provider will not take any actions against you if you complain. Complaints may be filed with:

Health and Human Services Region X – Seattle (Alaska, Idaho, Oregon, Washington)

Linda Yuu Connor, Regional Manager
Office for Civil Rights
U.S. Department of Health and Human Services
2201 Sixth Avenue - M/S: RX-11
Seattle, WA 98121-1831
Voice Phone (206)615-2290 FAX (206)615-2297 TDD (206)615-2296

VIII. Effective Date, Restrictions, And Changes To Privacy Practices
The effective date of this notice is July 18, 2011. Your provider can reserve the right to change the terms of this notice. All changes will be consistent with state and federal law. The revised notice will be effective for all PHI that your provider maintains, including for PHI collected previously. Your provider is not obligated to tell you when the notice changes, but will post the revised notice in the front office. You are entitled to request a paper copy of the current notice at any time.

Laura L. Brown, PsyD
Cascade Center for Wellness
2215 Broadway
Vancouver, Washington 98663

ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Your signature below acknowledges that:

1. You have had an opportunity to review and ask questions about the Notice of Privacy Practices, and have been offered a paper copy.

- You agree that protected health information (PHI) may be used and disclosed by Laura L. Brown, PsyD at Cascade Center for Wellness to conduct treatment, payment, and health care operations as described in the Notice of Privacy Practices.

____ ____________________
Printed Patient Name Date Of Birth

____ ____________________
Patient Signature (if patient is age 14 or older) Date

____ ____________________
Printed Name Of Parent/Legal Guardian Relationship To The Patient

____ ____________________
Parent/Legal Guardian Signature (if patient is a minor) Date